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UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

CCM PATHFINDER POMPANO BAY,
LLC,

Plaintiff,

vs.

COMPASS FINANCIAL PARTNERS LLC,
and COMPASS USA SPE LLC

Defendants.

08 Civ. 5297

**DISCLOSURE STATEMENT PURSUANT
TO FEDERAL RULE OF CIVIL PROCEDURE
7.1 FOR COMPASS FINANCIAL PARTNERS
LLC**

The undersigned is counsel to Defendant Compass Financial Partners LLC.

Pursuant to Federal Rule of Civil Procedure 7.1, Compass Financial Partners LLC has no parent corporation, and no publicly held corporation owns 10% or more of its stock.

Dated: New York, New York
June 10, 2008

MILBANK, TWEED, HADLEY & McCLOY LLP

By: 

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